

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name American Timber Marketing Group, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA Wilderness Wood Company

3. Debtor's federal Employer Identification Number (EIN) 45-0466536

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	8960 Wilderness Highway Nallen, WV 26680 Number, Street, City, State & ZIP Code	PO Box 34 Fayetteville, WV 25840 P.O. Box, Number, Street, City, State & ZIP Code
	Fayette County	Location of principal assets, if different from principal place of business 8960 Wilderness Highway Nallen, WV 26680 Number, Street, City, State & ZIP Code

5. Debtor's website (URL) wildernesswood.net

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **American Timber Marketing Group, LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

11**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **American Timber Marketing Group, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **American Timber Marketing Group, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 21, 2019**
MM / DD / YYYY**X /s/ David Alan Rice**

Signature of authorized representative of debtor

David Alan Rice

Printed name

Title **Owner****18. Signature of attorney****X /s/ Paul W. Roop, II**

Signature of attorney for debtor

Date **August 21, 2019**

MM / DD / YYYY

Paul W. Roop, II 5406

Printed name

Roop Law Office, LC

Firm name

P.O. Box 1145**Beckley, WV 25802-1145**

Number, Street, City, State & ZIP Code

Contact phone **(304) 255-7667**Email address **bankruptcy@rooplawoffice.com****5406 WV**

Bar number and State

Fill in this information to identify the case:

Debtor name American Timber Marketing Group, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 21, 2019

X /s/ David Alan Rice

Signature of individual signing on behalf of debtor

David Alan Rice

Printed name

Owner

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **American Timber Marketing Group, LLC**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF WEST VIRGINIA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Advantage Timberland PO Box 548 Bluefield, VA 24605		monies owed to logger				\$3,920.90
Allegheny Veneer Co., Inc. 3619 US Highway 33E Weston, WV 26452		monies owed to logger				\$852.62
BB&T Recovery Dept PO Box 580393 Charlotte, NC 28258-0393		business revolving account				\$2,608.75
BB&T Recovery Dept PO Box 580393 Charlotte, NC 28258-0393		business revolving account				\$3,587.87
BB&T PO Box 580050 Charlotte, NC 28258-0050		3 AC Wolf Creek undeveloped		\$53,457.82	\$35,000.00	\$18,457.82
C L H Logging Inc. Cody Holcomb 3 Cherry Street Richwood, WV 26261		monies owed to logger				\$3,095.20
Calvin George Kenny 410 Wildwood Lane Hico, WV 25854		monies owed to logger				\$800.00
FBCS Inc. 330 S. Warminster Road, Suite 353 Hathboro, PA 19040		collection account for BB&T				\$3,400.67

Debtor **American Timber Marketing Group, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IRS PO Box 145566 Cincinnati, OH 45250-5566		employee taxes (941), plus penalties and interest				\$126,697.00
Linda Cline 183 W C Farm Road Fayetteville, WV 25840		unpaid wages				\$18,092.00
Linda S. Cline 183 WC Farm Road Fayetteville, WV 25840		unsecured business loan				\$34,260.00
New River Gorge EDA 116 N Heber Street Beckley, WV 25801		lumber, mantles, live edge slabs, posts, and other inventory		\$35,000.00	\$28,000.00	\$7,000.00
On Deck Capital, Inc. 901 N. Stuart Street Suite 700 Arlington, VA 22203		unsecured business loan				\$117,810.16
Phyllis A. Rice 5823 Coal Heritage Road laeger, WV 24844		unsecured business loan				\$19,228.00
SBA 200 W Santa Ana Blvd, Suite 740 Santa Ana, CA 92701		All buildings, machinery, equipment, and inventory at Nallen, including but not limited to the sawmill, woodshop, scale house, storage building, log y		\$500,864.33	\$638,500.00	\$72,791.81
Sheriff of Fayette County P.O. Box 509 Fayetteville, WV 25840		personal/real property tax debt Acct #s: 08035510, 06031457, 06037424, 06160101, 06261387, 01892459				\$4,396.54
State of West Virginia State Tax Department, Compliance Divisio 407 Neville Street, Suite 109 Beckley, WV 25801		combined sales and use tax				\$103,354.38

Debtor **American Timber Marketing Group, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
State of West Virginia State Tax Department, Compliance Divisio 407 Neville Street, Suite 109 Beckley, WV 25801		withholding tax				\$8,055.07
Stearns Bank 4191 2nd St S Saint Cloud, MN 56301		deficiency balance on a repossessed Rotochopper Wood Grinder SN:02-2030				\$15,000.00
Timberland Resources Ryan Barker 1950 Armstrong Road Summersville, WV 26651		monies owed to logger				\$3,500.00

Fill in this information to identify the case:

Debtor name American Timber Marketing Group, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>694,500.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>162,587.57</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>857,087.57</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>799,749.63</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>260,594.99</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>209,135.12</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>1,269,479.74</u>

Fill in this information to identify the case:Debtor name American Timber Marketing Group, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. BB&TChecking9295\$100.003.2. BB&TChecking7576\$100.003.3. United BankChecking7191\$2,000.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,200.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.

Debtor American Timber Marketing Group, LLC Case number (If known) _____
Name

☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 8,752.57 - 0.00 = \$8,752.57
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$8,752.57

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials logs	<u>6/27/2019</u>	<u>\$0.00</u>	<u>Recent cost</u>	<u>\$3,100.00</u>
20.	Work in progress				
21.	Finished goods, including goods held for resale lumber, mantles, live edge slabs, posts, and other inventory	<u>6/27/2019</u>	<u>\$0.00</u>	<u>Comparable sale</u>	<u>\$28,000.00</u>
22.	Other inventory or supplies Saw blades, banding, miscellaneous	<u>06/27/2019</u>	<u>\$0.00</u>	<u>Recent cost</u>	<u>\$770.00</u>

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$31,870.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☐ No
☒ Yes. Book value 8,000.00 Valuation method Cost Current Value 8,000.00

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor American Timber Marketing Group, LLC Case number (If known) _____
Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture desk, chairs, cabinets, shelves	\$0.00	N/A	\$250.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software computers, copiers, calculators	\$0.00	N/A	\$2,000.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$2,250.00
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			

Debtor American Timber Marketing Group, LLC Case number (If known) _____
Name

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
all machines necessary for sawmill operation \$0.00 N/A \$117,500.00

51. **Total of Part 8.** **\$117,500.00**
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. All buildings, machinery, equipment, and inventory at Nallen, including but not limited to the sawmill, woodshop, scale house, storage building, log yard, lumber yard, office location, 16 acres of land (3 company tracts at Nallen). Also secured by 1 personal tract at Wolf Creek consisting of 3.76 acres.	Sole owner	\$0.00	Appraisal	\$638,500.00
55.2. .21 AC Wolf Creek .74 AC Wolf Creek Developed site with water, electric, and sewer	sole owner	\$0.00	Recent cost	\$21,000.00

Debtor American Timber Marketing Group, LLC Case number (If known) _____
Name

55.3. 3 AC Wolf Creek undeveloped sole owner \$0.00 N/A \$35,000.00

56. **Total of Part 9.** **\$694,500.00**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>wildernesswood.net</u>	<u>\$0.00</u>	<u>Recent cost</u>	<u>\$15.00</u>

62. **Licenses, franchises, and royalties**
63. **Customer lists, mailing lists, or other compilations**
64. **Other intangibles, or intellectual property**
65. **Goodwill**

66. **Total of Part 10.** **\$15.00**
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)
☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor **American Timber Marketing Group, LLC** Case number (If known) _____
Name

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor American Timber Marketing Group, LLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$2,200.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$8,752.57	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$31,870.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$2,250.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$117,500.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$694,500.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$15.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$162,587.57	\$694,500.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$857,087.57

Fill in this information to identify the case:

Debtor name **American Timber Marketing Group, LLC**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	BB&T <small>Creditor's Name</small> PO Box 580050 Charlotte, NC 28258-0050 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 2005 - 2010 Last 4 digits of account number 0020 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. BB&T 2. SBA	Describe debtor's property that is subject to a lien All buildings, machinery, equipment, and inventory at Nallen, including but not limited to the sawmill, woodshop, scale house, storage building, log yard, lumber yard, office location, 16 acres of land (3 company tracts at Nallen). Als Describe the lien First Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$210,427.48	\$638,500.00

2.2	BB&T <small>Creditor's Name</small> PO Box 580050 Charlotte, NC 28258-0050 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred	Describe debtor's property that is subject to a lien 3 AC Wolf Creek undeveloped Describe the lien Collateral for business loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No	\$53,457.82	\$35,000.00
-----	---	---	--------------------	--------------------

Debtor **American Timber Marketing Group, LLC** Case number (if know) _____

Name

8/30/2013

Last 4 digits of account number

0022

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 New River Gorge EDA

Creditor's Name

**116 N Heber Street
Beckley, WV 25801**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

lumber, mantles, live edge slabs, posts, and other inventory

\$35,000.00

\$28,000.00

Describe the lien

Collateral for business loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4 SBA

Creditor's Name

**200 W Santa Ana Blvd,
Suite 740
Santa Ana, CA 92701**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/08/2016

Last 4 digits of account number

5008

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

All buildings, machinery, equipment, and inventory at Nallen, including but not limited to the sawmill, woodshop, scale house, storage building, log yard, lumber yard, office location, 16 acres of land (3 company tracts at Nallen).

\$500,864.33

\$638,500.00

Als

Describe the lien

Second Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **American Timber Marketing Group, LLC**
Name

Case number (if know) _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$799,749.63**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Dinsmore & Shohl LLP
Lexington Financial Center
250 West Main Street Suite 1400
Lexington, KY 40507

Line 2.1

Fill in this information to identify the case:

Debtor name **American Timber Marketing Group, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	<p>Priority creditor's name and mailing address</p> <p>IRS PO Box 145566 Cincinnati, OH 45250-5566</p> <p>Date or dates debt was incurred</p> <p>2017 - 2019</p> <p>Last 4 digits of account number 6536</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>employee taxes (941), plus penalties and interest</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$126,697.00	\$126,697.00
2.2	<p>Priority creditor's name and mailing address</p> <p>Linda Cline 183 W C Farm Road Fayetteville, WV 25840</p> <p>Date or dates debt was incurred</p> <p>2018 - 2019</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>unpaid wages</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$18,092.00	\$13,650.00

Debtor **American Timber Marketing Group, LLC** Case number (if known) _____
Name

2.3	Priority creditor's name and mailing address Sheriff of Fayette County P.O. Box 509 Fayetteville, WV 25840	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,396.54	\$4,396.54
Date or dates debt was incurred 2018, 2019		Basis for the claim: personal/real property tax debt Acct #s: 08035510, 06031457, 06037424, 06160101, 06261387, 01892459		
Last 4 digits of account number various (see below) Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address State of West Virginia State Tax Department, Compliance Divisio 407 Neville Street, Suite 109 Beckley, WV 25801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$103,354.38	\$103,354.38
Date or dates debt was incurred 7/31/2008 - 1/31/2019		Basis for the claim: combined sales and use tax		
Last 4 digits of account number 9854 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address State of West Virginia State Tax Department, Compliance Divisio 407 Neville Street, Suite 109 Beckley, WV 25801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,055.07	\$8,055.07
Date or dates debt was incurred 3/31/2003 - 3/31/2019		Basis for the claim: withholding tax		
Last 4 digits of account number 1164 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address Advantage Timberland PO Box 548 Bluefield, VA 24605 Date(s) debt was incurred 2017 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: monies owed to logger Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,920.90	

Debtor	Name	Case number (if known)
	American Timber Marketing Group, LLC	
3.2	Nonpriority creditor's name and mailing address Allegheny Veneer Co., Inc. 3619 US Highway 33E Weston, WV 26452 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$852.62 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>monies owed to logger</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address BB&T Recovery Dept PO Box 580393 Charlotte, NC 28258-0393 Date(s) debt was incurred <u>2002 - 2012</u> Last 4 digits of account number <u>7668</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,587.87 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business revolving account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address BB&T Recovery Dept PO Box 580393 Charlotte, NC 28258-0393 Date(s) debt was incurred <u>2002 - 2012</u> Last 4 digits of account number <u>9459</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,608.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business revolving account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address C L H Logging Inc. Cody Holcomb 3 Cherry Street Richwood, WV 26261 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,095.20 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>monies owed to logger</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Calvin George Kenny 410 Wildwood Lane Hico, WV 25854 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$800.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>monies owed to logger</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address FBCS Inc. 330 S. Warminster Road, Suite 353 Hatboro, PA 19040 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>4733</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,400.67 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>collection account for BB&T</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Frontier PO Box 740407 Cincinnati, OH 45274-0407 Date(s) debt was incurred <u>5/19, 6/19</u> Last 4 digits of account number <u>8054</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$282.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor American Timber Marketing Group, LLC		Case number (if known) _____	
Name _____			

3.9	Nonpriority creditor's name and mailing address Linda S. Cline 183 WC Farm Road Fayetteville, WV 25840 Date(s) debt was incurred <u>7/19/2018 - 5/15/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>unsecured business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,260.00
-----	--	---	--------------------

3.10	Nonpriority creditor's name and mailing address New River Web PO Box 161 Fayetteville, WV 25840 Date(s) debt was incurred <u>4/11/17</u> Last 4 digits of account number <u>0066</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>unpaid service fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$360.00
------	---	---	-----------------

3.11	Nonpriority creditor's name and mailing address New River Web PO Box 161 Fayetteville, WV 25840 Date(s) debt was incurred <u>8/7/18</u> Last 4 digits of account number <u>0071</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>unpaid service fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$210.00
------	--	---	-----------------

3.12	Nonpriority creditor's name and mailing address On Deck Capital, Inc. 901 N. Stuart Street Suite 700 Arlington, VA 22203 Date(s) debt was incurred <u>10/2/2017</u> Last 4 digits of account number <u>1236</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>unsecured business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$117,810.16
------	--	---	---------------------

3.13	Nonpriority creditor's name and mailing address Phyllis A. Rice 5823 Coal Heritage Road laeger, WV 24844 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>unsecured business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,228.00
------	---	---	--------------------

3.14	Nonpriority creditor's name and mailing address Stearns Bank 4191 2nd St S Saint Cloud, MN 56301 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>2002</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>deficiency balance on a repossessed Rotochopper Wood Grinder SN:02-2030</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
------	---	---	--------------------

3.15	Nonpriority creditor's name and mailing address Tennessee Saw Works PO Box 309 Jefferson City, TN 37760 Date(s) debt was incurred <u>11/24/17</u> Last 4 digits of account number <u>1709</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>unpaid services fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$218.95
------	--	--	-----------------

Debtor **American Timber Marketing Group, LLC** Case number (if known) _____

3.16	Nonpriority creditor's name and mailing address Timberland Resources Ryan Barker 1950 Armstrong Road Summersville, WV 26651 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>monies owed to logger</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,500.00
------	--	---	-------------------

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Andrew S. Lerner Zwicker & Associates 948 Clopper Road, 2nd Floor Gaithersburg, MD 20878	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	BB&T Bankruptcy Department P.O. Box 1847 Wilson, NC 27894-9965	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	BB&T Bankruptcy Department P.O. Box 1847 Wilson, NC 27894-9965	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	BB&T Bankruptcy Department P.O. Box 1847 Wilson, NC 27894-9965	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	<u>5800</u>
4.5	Stearns Bank PO Box 750 Albany, MN 56307-0750	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1	<div style="background-color: #f2f2f2; padding: 2px;">Total of claim amounts</div> \$ <u>260,594.99</u>
5b. Total claims from Part 2	+ \$ <u>209,135.12</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	<div style="border: 1px solid black; padding: 5px; display: inline-block;"> \$ <u>469,730.11</u> </div>

Fill in this information to identify the case:

Debtor name **American Timber Marketing Group, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease on property located at Wolf Creek.**

State the term remaining **expires on 30 day notice**
List the contract number of any government contract _____

**Clarence & Helen Powell
RR 3 Box 2340
Fayetteville, WV 25840**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease on 2015 Chevrolet High Country 2500.**

State the term remaining **ongoing**
List the contract number of any government contract **n/a**

**David Alan Rice
183 WC Farm Rd
Fayetteville, WV 25840**

Fill in this information to identify the case:

Debtor name **American Timber Marketing Group, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **David Alan Rice**

**PO Box 34
Fayetteville, WV 25840**

BB&T

☒ D **2.1**
☐ E/F _____
☐ G _____

2.2 **David Alan Rice**

**PO Box 34
Fayetteville, WV 25840**

BB&T

☒ D **2.2**
☐ E/F _____
☐ G _____

2.3 **David Alan Rice**

**PO Box 34
Fayetteville, WV 25840**

**New River Gorge
EDA**

☒ D **2.3**
☐ E/F _____
☐ G _____

2.4 **David Alan Rice**

**PO Box 34
Fayetteville, WV 25840**

SBA

☒ D **2.4**
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name American Timber Marketing Group, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2019 to **Filing Date**

☒ Operating a business
☐ Other _____

\$181,482.00

For prior year:
From 1/01/2018 to 12/31/2018

☒ Operating a business
☐ Other _____

\$464,230.34

For year before that:
From 1/01/2017 to 12/31/2017

☒ Operating a business
☐ Other _____

\$687,136.70

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **American Timber Marketing Group, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Bureau for Child Support Enforcement PO Box 247 Charleston, WV 25321-0247	5/3/19; 5/10/19; 5/17/19; 5/24/19; 5/31/19; 6/7/19; 6/14/19; 6/21/19; 6/28/19; 7/8/19	\$1,260.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>garnishment for child support obligations of employees</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Stearns Bank PO Box 750 Albany, MN 56307-0750	Rotochopper Wood Grinder SN:02-2030	2016	\$15,000.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. On Deck Capital, Inc. v. American Timber Marketing Group, LLC and David Rice CL-2019-0006067	Civil - collections	Fairfax County Circuit Court 4110 Chain Bridge Road Fairfax, VA 22030	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

Debtor **American Timber Marketing Group, LLC**

Case number (if known) _____

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
Air compressor, chainsaw, electric saws, electric hand tools, wrenches, leaf blower, woodworking equipment. Property was stolen.		7/31/19	\$7,800.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Paul W. Roop, II Roop Law Office, LC PO Box 1145 Beckley, WV 25802-1145	\$5,000, plus \$5,000 in lumber		\$10,000.00
Email or website address www.rooplawoffice.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

Debtor **American Timber Marketing Group, LLC**

Case number (if known) _____

☐ None.

Name of trust or device

Describe any property transferred

Dates transfers
were madeTotal amount or
value**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor **American Timber Marketing Group, LLC**

Case number (if known) _____

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. BB&T Bankruptcy Department P.O. Box 1847 Wilson, NC 27894-9965	XXXX-2022	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	9/6/18	\$29.58

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	---	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Debtor **American Timber Marketing Group, LLC**

Case number (if known) _____

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	--

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Kevin Rock, CPA 237 N Court Street Fayetteville, WV 25840	2012 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. Kevin Rock, CPA 237 N Court Street Fayetteville, WV 25840	yearly

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

Debtor **American Timber Marketing Group, LLC**

Case number (if known) _____

Name and address**If any books of account and records are unavailable, explain why**

26c.1. **Kevin Rock, CPA**
237 N Court Street
Fayetteville, WV 25840

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **BB&T**
Bankruptcy Department
P.O. Box 1847
Wilson, NC 27894-9965

26d.2. **SBA**
200 W Santa Ana Blvd, Suite 740
Santa Ana, CA 92701

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

27.1 **David Alan Rice**

6/27/19

\$66,570

Name and address of the person who has possession of inventory records

David Alan Rice
PO Box 34
Fayetteville, WV 25840

27.2 **David Alan Rice**

5/8/19

\$74,975

Name and address of the person who has possession of inventory records

David Alan Rice
PO Box 34
Fayetteville, WV 25840

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

David Alan Rice

PO Box 834
Fayetteville, WV 25840

Owner/Member

100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor **American Timber Marketing Group, LLC**

Case number (if known) _____

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
David Alan Rice	PO Box 834 Fayetteville, WV 25840	Owner/Member	

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 David Alan Rice PO Box 834 Fayetteville, WV 25840	\$51,645	7/1/18 - 6/30/19	Draws
Relationship to debtor owner			

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
--------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 21, 2019

/s/ David Alan Rice
Signature of individual signing on behalf of the debtor

David Alan Rice
Printed name

Position or relationship to debtor Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes

**United States Bankruptcy Court
Southern District of West Virginia**

In re **American Timber Marketing Group, LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|------------------|
| For legal services, I have agreed to accept | \$ | 10,000.00 |
| Prior to the filing of this statement I have received | \$ | 2,500.00 |
| Balance Due | \$ | 7,500.00 |
2. \$ **1,717.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
- ☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
- Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions. Debtor shall pay hourly fees at the rate of \$350.00 per hour for attorney and \$100.00 per hour for paralegal services. Amount stated above is retainer.**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
- Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 21, 2019

Date

/s/ Paul W. Roop, II

Paul W. Roop, II 5406

Signature of Attorney

Roop Law Office, LC

P.O. Box 1145

Beckley, WV 25802-1145

(304) 255-7667 Fax: (304)256-2295

bankruptcy@rooplawoffice.com

Name of law firm

**United States Bankruptcy Court
Southern District of West Virginia**

In re **American Timber Marketing Group, LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Owner** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 21, 2019**

Signature **/s/ David Alan Rice**

David Alan Rice

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of West Virginia**

In re **American Timber Marketing Group, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Owner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 21, 2019**

/s/ David Alan Rice

David Alan Rice/Owner

Signer/Title

Advantage Timberland
PO Box 548
Bluefield, VA 24605

Allegheny Veneer Co., Inc.
3619 US Highway 33E
Weston, WV 26452

Andrew S. Lerner
Zwicker & Associates
948 Clopper Road, 2nd Floor
Gaithersburg, MD 20878

BB&T
PO Box 580050
Charlotte, NC 28258-0050

BB&T
Recovery Dept
PO Box 580393
Charlotte, NC 28258-0393

BB&T
Bankruptcy Department
P.O. Box 1847
Wilson, NC 27894-9965

C L H Logging Inc.
Cody Holcomb
3 Cherry Street
Richwood, WV 26261

Calvin George Kenny
410 Wildwood Lane
Hico, WV 25854

Clarence & Helen Powell
RR 3 Box 2340
Fayetteville, WV 25840

David Alan Rice
183 WC Farm Rd
Fayetteville, WV 25840

David Alan Rice
PO Box 34
Fayetteville, WV 25840

Dinsmore & Shohl LLF
Lexington Financial Center
250 West Main Street Suite 1400
Lexington, KY 40507

FBCS Inc.
330 S. Warminster Road, Suite 353
Hatboro, PA 19040

Frontier
PO Box 740407
Cincinnati, OH 45274-0407

IRS
PO Box 145566
Cincinnati, OH 45250-5566

Linda Cline
183 W C Farm Road
Fayetteville, WV 25840

Linda S. Cline
183 WC Farm Road
Fayetteville, WV 25840

New River Gorge EDA
116 N Heber Street
Beckley, WV 25801

New River Web
PO Box 161
Fayetteville, WV 25840

On Deck Capital, Inc.
901 N. Stuart Street
Suite 700
Arlington, VA 22203

Phyllis A. Rice
5823 Coal Heritage Road
Iaeger, WV 24844

SBA
200 W Santa Ana Blvd, Suite 740
Santa Ana, CA 92701

Sheriff of Fayette County
P.O. Box 509
Fayetteville, WV 25840

State of West Virginia
State Tax Department, Compliance Divisio
407 Neville Street, Suite 109
Beckley, WV 25801

Stearns Bank
4191 2nd St S
Saint Cloud, MN 56301

Stearns Bank
PO Box 750
Albany, MN 56307-0750

Tennessee Saw Works
PO Box 309
Jefferson City, TN 37760

Timberland Resources
Ryan Barker
1950 Armstrong Road
Summersville, WV 26651

**United States Bankruptcy Court
Southern District of West Virginia**

In re **American Timber Marketing Group, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **American Timber Marketing Group, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

August 21, 2019

Date

/s/ Paul W. Roop, II

Paul W. Roop, II 5406

Signature of Attorney or Litigant

Counsel for **American Timber Marketing Group, LLC**

Roop Law Office, LC

P.O. Box 1145

Beckley, WV 25802-1145

(304) 255-7667 Fax:(304)256-2295

bankruptcy@rooplawoffice.com